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Instruments • Valves • Controls

.2022	Name:
	Company:
	City: State:
	When do you need a quote?
	When do you need the equipment on site?
	When will you place the order?

	Control Va		Project Name:													
Service Condition	ons		Process (1										
Type of Control Serv		□ Flow	Pressure	Min.	NC	rmal			Units ☐ PSI	□ bar						
Process Media:			Temp. ΔP						□°C □ PSI	□ °F						
If Steam: Sticky or Dry Gas?	☐ Saturated☐ Yes☐ No	☐ Superheated														
Process Pipe		□ ln. □ mm.							□ SCFN □ Othe	1						
Pipe Material			Specific Gra	vity/Mol	Weight_											
Pipe Schedule			Viscosity			Re	quired	Cv								
Control Required:	☐ Fine	☐ Coarse	Flow Charac			Equal %	□ Line	ear								
Equipment Grade:	☐ Commercial	☐ Industrial/Process	Shutoff Clas	SS		Class IV Other			□ Class VI							
Valve Type Valve Size:			Actuatio Haz. Area Cl													
Ball Valve, Globe, or Sliding Gate: Butterfly Valve:	☐ Standard Bore☐ Multi-Port 3-Way:☐ Wafer	☐ Full Bore ☐ V-Port ☐ Diverting ☐ Mixing ☐ Lug	Pneumatic Actuator		□ Spring □ Double Supply Ai	Acting] Sprin] Fail La	g Fail Cl	osed						
Body Material:	☐ Carbon Steel ☐ Cast Iron ☐ Alloy 20 ☐ Other	☐ Stainless Steel ☐ Ductile Iron ☐ Bronze	Electric Actu	uator	□ Signal □ Spring □ Voltage □ Outdoe	Fail Oper Fail Ope e:	n 🗆 n 🗆	Spring	Fail Clo Fail Clo AC 🗆	sed						
Trim Material:	☐ Stainless Steel	 ☐ Other	Manual Ove	erride?	□ Yes □] No										
Seat Material:	☐ Teflon	☐ Reinforced Teflon	Accessor	ies												
	☐ BUNA N ☐ Viton	☐ EPDM ☐ Other	Positioner T		□ Pneum □ Integra			ctro-Pneumatic r □ Smart/HART								
Process Connections:	□ NPT □ Butt Weld Pipe Sc □ Butt Weld Tube Er □ ANSI Flange Ratin		Input Signa		□ 3-15 PS □ ASI Bus □ Profibu Qty	s Is DP or F				ieldbus						
Fire Safe?	☐ Yes ☐ No		Limit Switch	nes					□ DC							
Notes:			Other Acces		□ Beacor □ Filter/R] Gaug auge	es							

480

New or Replacement Process Valve Questionnaire

Detailed answers to the questions below will help us determine the best fit/best value solution when supplying a new or replacement valve.

Questions for Both New AND Replacement Valves 1. Describe what the valve does for a living. How does it affect the process? 2. What types of equipment are in the piping upstream of the valve? 3. What types of equipment are in the piping downstream of the valve? 4. Assessment/expectation of the valve's overall performance? 5. What is the acceptable timeframe between valve installation and maintenance or replacement? 6. What additional functionality is required? **Additional Questions for Valve Replacements** 1. Describe existing valve (brand, type, model, id plate data) 2. When was it put in service? 3. How often does it cycle? 4. What is wrong with the existing valve?

5. What problem is addressed by replacing this valve? 6. Have other valve styles/brands been installed in this application? (brand, type, model, id plate data)																																									_		_ _		
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